

# Exhibit C

30 March 2006

David M. Sherbin, Esq.  
General Counsel  
Delphi Corporation  
5725 Delphi Drive  
Troy, Michigan 48098-2815



Dear David:

Enclosed please find our statement of fees for professional services rendered and expenses incurred by Rothschild Inc. for the period February 1, 2006 through February 28, 2006 (the "Statement"). This Statement has been prepared in accordance with the Order Under 11 U.S.C. 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated November 4, 2005 (the "Order"). The compensation owed Rothschild Inc. by Delphi Corporation is calculated pursuant to the Order and the Final Order Under 11 U.S.C. 327(a) and 328 Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker to Debtors dated November 30, 2005.

Please feel free to call me or David Resnick at (212) 403-5252 if you should have any questions regarding this invoice.

Very truly yours,

WRS/dgs  
Enclosure:

Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
[www.rothschild.com](http://www.rothschild.com)

William R. Shaw  
Director  
Telephone (212) 403-5221  
Facsimile (212) 403-5454  
Email [david.resnick@us.rothschild.com](mailto:david.resnick@us.rothschild.com)



**DISTRIBUTION LIST**

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New York, New York 10017

Marlane Melican, Esq.  
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450 Lexington Avenue  
New York, New York 10017

# Invoice

**Invoice** 0306 DLR DPH1

**Date** 30 March 2006



Delphi Corporation  
5725 Delphi Drive  
Troy Michigan 48098-2815

**For the attention of** David M. Sherbin, Esq., General Counsel

Monthly advisory fee: February 1, 2006 – February 28, 2006	\$250,000.00
80 percent of advisory fee:	X 0.80
	200,000.00
Out-of-Pocket expenses:	17,107.09
<b>Total Due</b>	<b>\$217,107.09</b>

The disbursements and charges reflected on this statement are only those that have been booked at the end of this billing period.  
Disbursements and charges received and booked after the closing date of this statements will be billed subsequently.

Please transfer funds to:

JP Morgan Chase Address 500 Stanton Christiana Road Newark, DE 19713	Account Name: Rothschild Inc. Account Number: 0 045 42 212 ABA: 021000021
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## **DELPHI CORPORATION**

### **Summary of Out-of-Pocket Expenses**

**February 1, 2006 - February 28, 2006**

Travel	\$7,319.60
Taxis/Tolls/Parking	1,587.39
Hotel	2,571.44
Legal Fees	-
Miscellaneous	30.15
Meals	1,327.43
Word Processing	303.99
Copies	110.30
Research/Database	3,622.57
Telephone/Communications	151.87
Courier Services	<u>82.35</u>
Total	\$ 17,107.09

# DELPHI CORPORATION

## Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/11/05	Ticket refund	New York, NY	-\$579.30	Vendor	W. Shaw
01/10/06	Ticket refund	New York, NY	-\$579.30	Vendor	W. Shaw
01/11/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
01/13/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
01/13/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
01/13/06	NY/Detroit	New York, NY	\$577.30	Vendor	D. Resnick
01/13/06	Detroit/NY	New York, NY	\$579.30	Vendor	D. Resnick
01/13/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
01/18/06	NY/Detroit/NY	New York, NY	\$1,157.10	Vendor	W. Shaw
01/18/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
01/25/06	NY/Detroit/NY	New York, NY	\$1,157.10	Vendor	W. Shaw
01/25/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
01/25/06	Agency fee	New York, NY	\$100.00	Vendor	G. Rosenfeld
01/30/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
01/30/06	NY/Detroit/NY	New York, NY	\$1,157.10	Vendor	W. Shaw
02/06/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
02/06/06	NY/Detroit	New York, NY	\$577.30	Vendor	W. Shaw
02/06/06	Detroit/NY	New York, NY	\$534.30	Vendor	W. Shaw
02/06/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
02/06/06	NY/Detroit	New York, NY	\$577.30	Vendor	D. Resnick
02/06/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
02/06/06	Detroit/NY	New York, NY	\$579.30	Vendor	D. Resnick
02/06/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
02/06/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
02/06/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
02/13/06	NY/Detroit/NY	New York, NY	\$1,157.10	Vendor	G. Rosenfeld
<b>Total</b>			\$7,319.60		

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/07/05	From office to home 1:30 a.m.	New York, NY	\$22.44	Vendor	M. Stein
12/09/05	From airport to home	New York, NY	\$85.68	Vendor	D. Resnick
01/04/06	From office to home	New York, NY	\$10.00	Vendor	W. Shaw
01/05/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/06/06	From office to home	New York, NY	\$7.00	Vendor	W. Shaw
01/06/06	From office to home	New York, NY	\$9.00	Vendor	N. Torracco
01/07/06	From office to home (wknd)	New York, NY	\$9.00	Vendor	N. Torracco
01/07/06	From home to office (wknd)	New York, NY	\$5.00	Vendor	N. Torracco
01/09/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/11/06	From hotel to meeting	Detroit, MI	\$20.00	Vendor	W. Shaw
01/12/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/12/06	From meeting to airport	Detroit, MI	\$46.00	Vendor	W. Shaw
01/13/06	From airport to home	New York, NY	\$128.85	Vendor	D. Resnick
01/13/06	From airport to meeting	Detroit, MI	\$89.00	Vendor	D. Resnick
01/13/06	From meeting to airport	Detroit, MI	\$87.00	Vendor	D. Resnick
01/16/06	From office to home	New York, NY	\$8.50	Vendor	W. Shaw
01/17/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/18/06	From meeting to airport	Detroit, MI	\$73.00	Vendor	W. Shaw
01/20/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/20/06	From home to office for early meeting	New York, NY	\$27.54	Vendor	D. Resnick
01/21/06	From office to home (wknd)	New York, NY	\$9.00	Vendor	N. Torracco
01/21/06	From home to home (wknd)	New York, NY	\$8.00	Vendor	N. Torracco
01/22/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
01/22/06	Package delivered to WS	New York, NY	\$58.14	Vendor	M. Stein
01/23/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
01/24/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/24/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
01/25/06	From airport to hotel	Detroit, MI	\$82.00	Vendor	W. Shaw
01/26/06	From hotel to meeting	Detroit, MI	\$21.70	Vendor	W. Shaw
01/26/06	From airport to home	New York, NY	\$84.15	Vendor	W. Shaw
01/29/06	From office to home (wknd)	New York, NY	\$7.50	Vendor	W. Shaw
01/29/06	From home to office (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
01/30/06	From airport to meeting	Detroit, MI	\$90.00	Vendor	W. Shaw

**DELPHI CORPORATION**  
**Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/30/06	From airport to home	New York, NY	\$53.00	Vendor	W. Shaw
01/30/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
01/31/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
01/31/06	From office to home	New York, NY	\$11.00	Vendor	N. Torraco
02/01/06	From home to office for early meeting	New York, NY	\$6.10	Vendor	W. Shaw
02/01/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
02/03/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
02/03/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/04/06	From office to home (wknd)	New York, NY	\$6.00	Vendor	W. Shaw
02/05/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/05/06	From office to home	New York, NY	\$53.04	Vendor	N. Torraco
02/06/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
02/06/06	From airport to home	New York, NY	\$96.39	Vendor	D. Resnick
02/06/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
02/07/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
02/07/06	From office to home	New York, NY	\$24.48	Vendor	D. Resnick
02/08/06	From home to office for early meeting	New York, NY	\$7.00	Vendor	W. Shaw
02/08/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
02/11/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
02/20/06	From office to home (holiday)	New York, NY	\$7.00	Vendor	W. Shaw
02/21/06	From office to home	New York, NY	\$9.50	Vendor	W. Shaw
<b>Total</b>			<b>\$1,587.39</b>		



# DELPHI CORPORATION

## Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/10/06	Townsend Hotel 1 night	Birmingham, MI	\$476.33	Vendor	W. Shaw
01/11/06	Townsend Hotel 1 night	Birmingham, MI	\$476.33	Vendor	W. Shaw
01/19/06	Hilton (room for Board call)	London, UK	\$1,355.98	Vendor	G. Rosenfeld
01/25/06	Townsend Hotel 1 night	Birmingham, MI	\$262.80	Vendor	W. Shaw
<b>Total</b>			\$2,571.44		

# **DELPHI CORPORATION**

## **Miscellaneous Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring	Non-receipt expense (supplies)	New York, NY	\$24.85	Vendor	Various
Jan-06	Non-receipt expense	Detroit, MI	\$5.30	Vendor	Various
<b>Total</b>			<b>\$30.15</b>		

# DELPHI CORPORATION

## Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/10/06	Traveling meal (b'fast)	New York NY	\$6.69	Vendor	W. Shaw
01/11/06	Traveling meal (b'fast)	Birmingham, MI	\$3.69	Vendor	W. Shaw
01/11/06	Traveling meal (dinner)	Detroit, MI	\$49.34	Vendor	W. Shaw
01/18/06	Traveling meal (b'fast)	New York NY	\$7.23	Vendor	W. Shaw
01/18/06	Traveling meal (dinner)	Detroit, MI	\$27.54	Vendor	W. Shaw
01/23/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/23/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
01/24/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/24/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
01/25/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
01/25/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/25/06	Traveling meal (dinner)	New York NY	\$7.79	Vendor	W. Shaw
01/26/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
01/26/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/26/06	Working dinner	New York NY	\$6.34	Vendor	D. Resnick
01/27/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/27/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
01/30/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/30/06	Traveling meal (b'fast)	New York NY	\$6.69	Vendor	W. Shaw
01/31/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
01/31/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
02/01/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/01/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/02/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/02/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
02/02/06	Working dinner	New York NY	\$12.15	Vendor	W. Shaw
02/03/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/04/06	Working dinner	New York NY	\$17.69	Vendor	E. Irion
02/04/06	Working dinner	New York NY	\$12.85	Vendor	M. Stein
02/05/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/06/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/06/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
02/06/06	Working dinner	New York NY	\$6.69	Vendor	W. Shaw
02/06/06	Traveling meal (b'fast)	Detroit, MI	\$81.66	Vendor	D. Resnick, W. Shaw, J. Bulter & E. Cochran
02/06/06	Traveling meal (dinner)	New York NY	\$20.00	Vendor	M. Stein
02/07/06	Working dinner	New York NY	\$20.00	Vendor	N. Torracco
02/07/06	Working dinner	New York NY	\$12.00	Vendor	W. Shaw

# DELPHI CORPORATION

## Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/08/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/08/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/08/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco
02/09/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/09/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/13/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/13/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/13/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco
02/14/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/14/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/15/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/16/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco
02/16/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/17/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/20/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/20/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/20/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco
02/20/06	Working dinner	New York NY	\$10.98	Vendor	N. Torraco
02/20/06	Working dinner	New York NY	\$15.07	Vendor	N. Torraco
02/21/06	Working dinner	New York NY	\$19.20	Vendor	W. Shaw
02/21/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/21/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco
02/21/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/22/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/22/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/22/06	Working dinner	New York NY	\$10.71	Vendor	N. Torraco
02/23/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/23/06	Working dinner	New York NY	\$10.71	Vendor	N. Torraco
02/23/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/23/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/24/06	Working dinner	New York NY	\$10.38	Vendor	N. Torraco
02/26/06	Working b'fast (wknd)	New York NY	\$16.83	Vendor	N. Torraco
02/26/06	Working lunch (wknd)	New York NY	\$20.00	Vendor	M. Stein
02/27/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco
02/27/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/27/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/28/06	Working dinner	New York NY	\$20.00	Vendor	E. Irion
02/28/06	Working dinner	New York NY	\$20.00	Vendor	M. Stein
02/28/06	Working dinner	New York NY	\$20.00	Vendor	N. Torraco

Total \$1,327.43

# **DELPHI CORPORATION**

## **Word Processing Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring	Word processing charge	New York, NY	\$303.99	Vendor	Various
Feb-06					
<b>Total</b>			\$303.99		

# **DELPHI CORPORATION**

## **Copy Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Feb-06	Black & white and color copies	New York, NY	\$110.30	\$0.10/page B&W \$1.00/page Color	Various
<b>Total</b>			\$110.30		

# DELPHI CORPORATION

## Research/Database Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/31/06	Global Securities Information	New York, NY	\$98.14	Vendor	Various
Feb-06	Research material	New York, NY	\$200.00	Vendor	E. Irion
Feb-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$200.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$300.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Feb-06	Research material	New York, NY	\$50.00	Vendor	E. Irion
Feb-06	Perfect Information	New York, NY	\$18.00	Vendor	Various
02/17/06	Thomson Financial	New York, NY	\$51.70	Vendor	Various
02/28/06	Thomson Financial	New York, NY	\$1,654.73	Vendor	Various
<b>Total</b>			<b>\$3,622.57</b>		

## DELPHI CORPORATION

### Telephone/Communication Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring					
01/10/06	Outside fax	Birmingham, MI	\$5.00	Vendor	W. Shaw
01/20/06	Client discussion/cellular	New York, NY	\$73.60	Vendor	W. Shaw
01/20/06	Client discussion/cellular	New York, NY	\$58.10	Vendor	E. Irion
02/04/06	Outside fax	New York, NY	\$15.17	Kinko	W. Shaw
<b>Total</b>			\$151.87		



# DELPHI CORPORATION

## Courier Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/30/06	Federal Express	New York NY	\$13.93	Vendor	W. Shaw
01/30/06	Federal Express	New York NY	\$13.51	Vendor	W. Shaw
01/30/06	Federal Express	New York NY	\$10.35	Vendor	W. Shaw
01/30/06	Federal Express	New York NY	\$10.35	Vendor	W. Shaw
01/30/06	Federal Express	New York NY	\$10.35	Vendor	W. Shaw
01/30/06	Federal Express	New York NY	\$10.35	Vendor	W. Shaw
01/30/06	Federal Express Corp.	New York NY	\$13.51	Vendor	W. Shaw
<b>Total</b>			\$82.35		

28 April 2006

David M. Sherbin, Esq.  
General Counsel  
Delphi Corporation  
5725 Delphi Drive  
Troy, Michigan 48098-2815



Dear David:

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WRS/dgs  
Enclosure:

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1251 Avenue of the Americas  
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William R. Shaw  
Director  
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Email [david.resnick@us.rothschild.com](mailto:david.resnick@us.rothschild.com)



**DISTRIBUTION LIST**

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450 Lexington Avenue  
New York, New York 10017

# Invoice

**Invoice** 0406 DLR DPH1

**Date** 28 April 2006



Delphi Corporation  
5725 Delphi Drive  
Troy Michigan 48098-2815

**For the attention of** David M. Sherbin, Esq., General Counsel

Monthly advisory fee: March 1, 2006 – March 31, 2006	\$250,000.00
80 percent of advisory fee:	X 0.80
	200,000.00
Out-of-Pocket expenses:	14,329.55
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JP Morgan Chase Address 500 Stanton Christiana Road Newark, DE 19713	Account Name: Rothschild Inc. Account Number: 0 045 42 212 ABA: 021000021
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## **DELPHI CORPORATION**

### **Summary of Out-of-Pocket Expenses**

**March 1, 2006 - March 31, 2006**

Travel	\$3,600.50
Taxis/Tolls/Parking	1,283.96
Hotel	1,043.53
Legal Fees	1,391.50
Miscellaneous	123.02
Meals	1,248.31
Word Processing	776.56
Copies	1,372.80
Research/Database	3,138.21
Telephone/Communications	273.29
Courier Services	<u>77.87</u>
Total	\$ 14,329.55

# DELPHI CORPORATION

## Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/11/06	Tzell service charge NY/Detroit	New York, NY	\$25.00	Vendor	D. Resnick
02/11/06	Tzell service charge Detroit/NY	New York, NY	\$577.00	Vendor	D. Resnick
02/13/06	Tzell service charge NY/Detroit	New York, NY	\$25.00	Vendor	G. Rosenfeld
02/14/06	Tzell service charge NY/Detroit	New York, NY	\$579.30	Vendor	D. Resnick
02/14/06	Tzell service charge NY/Detroit	New York, NY	\$25.00	Vendor	D. Resnick
02/27/06	Tzell service charge NY/Detroit	New York, NY	\$1,157.10	Vendor	D. Resnick
02/27/06	Tzell service charge NY/Detroit	New York, NY	\$25.00	Vendor	D. Resnick
03/06/06	Tzell service charge NY/Detroit	New York, NY	\$25.00	Vendor	W. Shaw
03/12/06	Tzell service charge Detroit/NY	New York, NY	\$532.80	Vendor	D. Resnick
03/12/06	Tzell service charge Detroit/NY	New York, NY	\$25.00	Vendor	D. Resnick
03/13/06	Tzell service charge Detroit/NY	New York, NY	\$579.30	Vendor	D. Resnick
03/13/06	Tzell service charge Detroit/NY	New York, NY	\$25.00	Vendor	D. Resnick
<b>Total</b>			\$3,600.50		

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/07/06	From office to home	New York, NY	\$9.00	Vendor	N. Torraco
01/22/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/03/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/04/06	From office to home (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
02/04/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
02/08/06	From office to home	New York, NY	\$8.30	Vendor	D. Resnick
02/09/06	From office to home	New York, NY	\$10.00	Vendor	D. Resnick
02/11/06	From airport to hotel	Birmingham, MI	\$84.00	Vendor	D. Resnick
02/11/06	From hotel to dinner meeting	Birmingham, MI	\$21.00	Vendor	D. Resnick
02/13/06	From airport to meeting	Birmingham, MI	\$42.00	Vendor	D. Resnick
02/13/06	From airport to meeting	Detroit, MI	\$99.00	Vendor	G. Rosenfeld
02/15/06	From office to meeting to home	New York, NY	\$63.75	Vendor	D. Resnick
02/16/06	From office to home	New York, NY	\$10.00	Vendor	D. Resnick
02/20/06	From home to office (holiday)	New York, NY	\$9.00	Vendor	D. Resnick
02/20/06	From office to home (holiday)	New York, NY	\$27.54	Vendor	D. Resnick
02/21/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/23/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/23/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
02/25/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
02/26/06	From office to home	New York, NY	\$7.00	Vendor	N. Torraco
02/27/06	From airport to meeting	Birmingham, MI	\$89.00	Vendor	D. Resnick
02/27/06	From meeting to airport	Birmingham, MI	\$101.00	Vendor	D. Resnick
02/27/06	From airport to home	New York, NY	\$84.15	Vendor	D. Resnick
02/27/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
03/01/06	From office to home	New York, NY	\$9.00	Vendor	N. Torraco
03/01/06	From office to home	New York, NY	\$10.00	Vendor	W. Shaw
03/02/06	From office to home	New York, NY	\$9.00	Vendor	N. Torraco
03/02/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
03/03/06	From office to home	New York, NY	\$10.00	Vendor	W. Shaw
03/04/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
03/04/06	From office to home (wknd)	New York, NY	\$13.00	Vendor	N. Torraco
03/04/06	From office to home (wknd)	New York, NY	\$7.50	Vendor	W. Shaw
03/05/06	From office to home (wknd)	New York, NY	\$7.50	Vendor	W. Shaw

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/05/06	Package delivery to DR	New York, NY	\$61.20	Vendor	M. Stein
03/06/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
03/07/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
03/08/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
03/08/06	Taxi to attend meeting in New York	New York, NY	\$73.44	Vendor	Delphi Management
03/08/06	Taxi to attend meeting in New York	New York, NY	\$30.60	Vendor	Delphi Management
03/09/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
03/09/06	From home to office for early meeting	New York, NY	\$7.00	Vendor	W. Shaw
03/10/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
03/11/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
03/11/06	From home to office (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
03/11/06	From office to home (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
03/12/06	From office to home (wknd)	New York, NY	\$9.00	Vendor	N. Torraco
03/12/06	From home to office (wknd)	New York, NY	\$5.00	Vendor	N. Torraco
03/12/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
03/13/06	From office to home	New York, NY	\$7.00	Vendor	W. Shaw
03/14/06	From home to airport	New York, NY	\$36.00	Vendor	W. Shaw
03/16/06	From office to home	New York, NY	\$7.00	Vendor	W. Shaw
03/16/06	From home to office for early meeting	New York, NY	\$7.00	Vendor	W. Shaw
03/17/06	From office to home	New York, NY	\$7.00	Vendor	W. Shaw
03/17/06	From office to home	New York, NY	\$27.54	Vendor	D. Resnick
03/21/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
03/22/06	From office to home	New York, NY	\$18.00	Vendor	N. Torraco
03/23/06	From office to home	New York, NY	\$7.00	Vendor	N. Torraco
03/24/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
03/25/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
03/27/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
<b>Total</b>			<b>\$1,283.96</b>		



# **DELPHI CORPORATION**

## **Hotel Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/11/06	The Townsend Hotel 1 night	Birmingham, MI	\$262.80	Vendor	D. Resnick
02/12/06	The Townsend Hotel 1 night	Birmingham, MI	\$262.80	Vendor	D. Resnick
02/13/06	The Townsend Hotel 1 night	Birmingham, MI	\$262.80	Vendor	D. Resnick
02/13/06	The Townsend Hotel 1 night	Birmingham, MI	\$255.13	Vendor	G. Rosenfeld
<b>Total</b>			\$1,043.53		

**DELPHI CORPORATION**

**Legal Fee Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/16/06	Debevoise & Plimpton	New York, NY	\$1,391.50	Vendor	Various
<b>Total</b>			\$1,391.50		

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ORACLE*

*Client / Matter Number: 21689.1038*

*Period Covered: February 1, 2006 through February 28, 2006*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Debevoise & Plimpton*

*March 16, 2006*

*Client : ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1051488*

**Total Fees**

**\$1,391.50**

**Document Preparation, Communication, Other Charges and Disbursements**

**0.00**

**Total Amount Due**

**\$1,391.50**

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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Invoice Number: 1051488

March 16, 2006

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Todd R. Snyder

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$1,391.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>0.00</u></b>
<b>Total Amount Due</b>	<b><u>\$1,391.50</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Account # 4919-9225  
Invoice No.: 1051488

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1051488

March 16, 2006

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Todd R. Snyder

Matter Number: 21689.1038

For Professional Services and Advice rendered from February 1, 2006 through February 28, 2006 in connection with  
**ORACLE**

Date	Timekeeper	Narrative	Hours	Amount
02/06/06	M Cronin	Email from WS re holdback; call w/ Skadden re same and email to WS re same	0.40	178.00
02/28/06	R Hahn	Review email re: fee application; telephone conference with I. Watnik re: same	0.50	412.50
02/28/06	I Watnik	Conference call with B. Shaw re first interim fee application; conference call with R. Hahn re review of first interim fee application; attention to draft of first interim fee application	1.80	801.00
Hours / Amount:			2.70	\$1,391.50

Disbursement & Other Charges:	Amount
Disbursement Total:	\$0.00

**Total this Matter : \$1,391.50**

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	0.50	825.00	412.50
<b>TOTAL FOR PARTNER</b>	<b>0.50</b>		<b>\$412.50</b>
ASSOCIATE			
Maureen A. Cronin	0.40	445.00	178.00
Ilissa L. Watnik	1.80	445.00	801.00
<b>TOTAL FOR ASSOCIATE</b>	<b>2.20</b>		<b>\$979.00</b>

# **DELPHI CORPORATION**

## **Miscellaneous Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring					
02/15/06	Non-receipt expense	New York, NY	\$13.99	Vendor	G. Rosenfeld
03/01/06	Non-receipt expense (supplies)	New York, NY	\$109.03	Vendor	Various
<b>Total</b>			\$123.02		

## DELPHI CORPORATION

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/13/06	Traveling meal (b'fast)	New York, NY	\$7.66	Vendor	D. Resnick
02/11/06	Traveling meal (b'fast)	New York, NY	\$7.78	Vendor	D. Resnick
02/11/06	Traveling meal (lunch)	Birmingham, MI	\$33.05	Vendor	D. Resnick
02/11/06	Traveling meal (dinner)	Birmingham, MI	\$34.26	Vendor	D. Resnick
02/12/06	Traveling meal (lunch)	Birmingham, MI	\$8.88	Vendor	D. Resnick
02/12/06	Traveling meal (dinner)	Birmingham, MI	\$32.64	Vendor	D. Resnick
02/27/06	Traveling meal (b'fast)	New York, NY	\$7.66	Vendor	D. Resnick
02/27/06	Traveling meal (dinner)	Birmingham, MI	\$29.98	Vendor	D. Resnick
03/01/06	Working dinner	New York, NY	\$10.71	Vendor	N. Torracco
03/01/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/02/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/02/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/03/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/04/06	Working lunch (wknd)	New York, NY	\$15.70	Vendor	E. Irion
03/04/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	N. Torracco
03/04/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	M. Stein
03/05/06	Working lunch (wknd)	New York, NY	\$10.65	Vendor	N. Torracco
03/05/06	Working b'fast (wknd)	New York, NY	\$9.49	Vendor	E. Irion
03/05/06	Working dinner (wknd)	New York, NY	\$15.20	Vendor	N. Torracco
03/05/06	Working lunch (wknd)	New York, NY	\$14.44	Vendor	E. Irion
03/05/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	E. Irion
03/06/06	Working dinner	New York, NY	\$15.63	Vendor	M. Stein
03/06/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/06/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/06/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/07/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/07/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/07/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/08/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/08/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/09/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/09/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/09/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/10/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/11/06	Working lunch (wknd)	New York, NY	\$13.70	Vendor	N. Torracco



# DELPHI CORPORATION

## Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/12/06	Working dinner (wknd)	New York, NY	\$17.65	Vendor	N. Torracco
03/12/06	Working lunch (wknd)	New York, NY	\$15.54	Vendor	E. Irion
03/13/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/13/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/14/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/14/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/14/06	Traveling meal (b'fast)	New York, NY	\$3.99	Vendor	W. Shaw
03/15/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/15/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/16/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/16/06	Working dinner	New York, NY	\$16.45	Vendor	N. Torracco
03/18/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	M. Stein
03/18/06	Working lunch (wknd)	New York, NY	\$15.75	Vendor	E. Irion
03/19/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	M. Stein
03/20/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/20/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/21/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/21/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/21/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/22/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/22/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/22/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
03/23/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/25/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	M. Stein
03/25/06	Working lunch (wknd)	New York, NY	\$12.84	Vendor	E. Irion
03/26/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	E. Irion
03/26/06	Working lunch (wknd)	New York, NY	\$13.88	Vendor	E. Irion
03/26/06	Working b'fast (wknd)	New York, NY	\$9.30	Vendor	N. Torracco
03/27/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/27/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
03/28/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/28/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/28/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
03/30/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
			\$15.48	Vendor	M. Stein
				Vendor	N. Torracco

Total \$1,248.31

# DELPHI CORPORATION

## Word Processing Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurred					
Mar-06	Word processing charge	New York, NY	\$776.56	Vendor	Various
<b>Total</b>			\$776.56		

# **DELPHI CORPORATION**

## **Copy Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Mar-06	Black & white and color copies	New York, NY	\$1,372.80	\$0.10/page B&W \$1.00/page Color	Various
<b>Total</b>			\$1,372.80		

## DELPHI CORPORATION

### Research/Database Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
11/30/05	Thomson Financial	New York, NY	\$710.25	Vendor	Various
Mar-06	Research material	New York, NY	\$150.00	Vendor	N. Torraco
Mar-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$50.00	Vendor	E. Irion
Mar-06	Research material	New York, NY	\$50.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$50.00	Vendor	E. Irion
Mar-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$50.00	Vendor	E. Irion
Mar-06	Research material	New York, NY	\$50.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$150.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$50.00	Vendor	E. Irion
Mar-06	Research material	New York, NY	\$200.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$100.00	Vendor	M. Stein
Mar-06	Research material	New York, NY	\$129.58	Vendor	Various
03/20/06	Thomson Financial	New York, NY	\$114.64	Vendor	Various
03/24/06	Thomson Financial	New York, NY	\$476.47	Vendor	Various
03/27/06	Thomson Financial	New York, NY	\$17.86	Vendor	Various
03/27/06	Alacra	New York, NY	\$189.41	Vendor	Various
03/31/06	Factiva	New York, NY		Vendor	
<b>Total</b>			<b>\$3,138.21</b>		

## DELPHI CORPORATION

### Telephone/Communication Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/04/06	Conference call	New York, NY	\$20.81	Vendor	W. Shaw & 3 parties
01/18/06	Conference call	New York, NY	\$13.84	Vendor	W. Shaw & 3 parties
01/18/06	Conference call	New York, NY	\$15.29	Vendor	W. Shaw & 3 parties
01/19/06	Conference call	New York, NY	\$16.11	Vendor	W. Shaw & 3 parties
01/24/06	Conference call	New York, NY	\$32.46	Vendor	W. Shaw & 3 parties
01/31/06	Conference call	New York, NY	\$12.57	Vendor	W. Shaw & 3 parties
01/31/06	Conference call	New York, NY	\$47.34	Vendor	W. Shaw & 5 parties
01/31/06	Conference call	New York, NY	\$56.75	Vendor	W. Shaw & 3 parties
02/12/06	Business calls	Birmingham, MI	\$2.25	Vendor	D. Resnick
02/13/06	Business calls	Birmingham, MI	\$0.75	Vendor	D. Resnick
02/20/06	Client discussion/cellular	New York, NY	\$55.12	Vendor	E. Irion
<b>Total</b>			\$273.29		

# DELPHI CORPORATION

## Courier Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/29/06	Deluxe Delivery System	New York NY	\$8.75	Vendor	Various
02/27/06	Federal Express Corp.	New York NY	\$13.99	Vendor	W. Shaw
02/27/06	Federal Express Corp.	New York NY	\$10.39	Vendor	W. Shaw
02/27/06	Federal Express Corp.	New York NY	\$10.39	Vendor	W. Shaw
02/27/06	Federal Express Corp.	New York NY	\$10.39	Vendor	W. Shaw
02/27/06	Federal Express Corp.	New York NY	\$13.57	Vendor	W. Shaw
02/27/06	Federal Express Corp.	New York NY	\$10.39	Vendor	W. Shaw
<b>Total</b>			<b>\$77.87</b>		

30 May 2006

David M. Sherbin, Esq.  
General Counsel  
Delphi Corporation  
5725 Delphi Drive  
Troy, Michigan 48098-2815



Dear David:

Enclosed please find our statement of fees for professional services rendered and expenses incurred by Rothschild Inc. for the period April 1, 2006 through April 30, 2006 (the "Statement"). This Statement has been prepared in accordance with the Order Under 11 U.S.C. 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated November 4, 2005 (the "Order"). The compensation owed Rothschild Inc. by Delphi Corporation is calculated pursuant to the Order and the Final Order Under 11 U.S.C. 327(a) and 328 Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker to Debtors dated November 30, 2005.

Please feel free to call me or David Resnick at (212) 403-5252 if you should have any questions regarding this invoice.

Very truly yours,

WRS/dgs  
Enclosure:

Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
[www.rothschild.com](http://www.rothschild.com)

William R. Shaw  
Director  
Telephone (212) 403-5221  
Facsimile (212) 403-5454  
Email [david.resnick@us.rothschild.com](mailto:david.resnick@us.rothschild.com)



**DISTRIBUTION LIST**

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Chicago, Illinois 60606

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Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, Suite 2100  
New York, New York 10004

Robert J. Rosenberg, Esq.  
Latham & Watkins LLP  
885 Third Avenue  
New York, New York 10022-4802

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425 Lexington Avenue  
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450 Lexington Avenue  
New York, New York 10017

Brian Resnick, Esq.  
Davis Polk & Wardell  
450 Lexington Avenue  
New York, New York 10017



# Invoice

**Invoice** 0506 DLR DPH1

**Date** 30 May 2006



Delphi Corporation  
5725 Delphi Drive  
Troy Michigan 48098-2815

**For the attention of** David M. Sherbin, Esq., General Counsel

Monthly advisory fee: April 1, 2006 – April 30, 2006	\$250,000.00
80 percent of advisory fee:	X 0.80
	200,000.00
Out-of-Pocket expenses:	23,202.39
<b>Total Due</b>	<b>\$223,202.39</b>

The disbursements and charges reflected on this statement are only those that have been booked at the end of this billing period.  
Disbursements and charges received and booked after the closing date of this statements will be billed subsequently.

Please transfer funds to:

JP Morgan Chase Address	Account Name:	Rothschild Inc.
500 Stanton Christiana Road	Account Number:	0 045 42 212
Newark, DE 19713	ABA:	021000021

## **DELPHI CORPORATION**

### **Summary of Out-of-Pocket Expenses**

**April 1, 2006 - April 30, 2006**

Travel	\$7,360.90
Taxis/Tolls/Parking	1,825.96
Hotel	1,798.40
Legal Fees	2,449.02
Miscellaneous	113.79
Meals	1,832.64
Word Processing	2,307.57
Copies	2,791.70
Research/Database	2,070.16
Telephone/Communications	582.48
Courier Services	<u>69.77</u>
<b>Total</b>	<b>\$ 23,202.39</b>

# DELPHI CORPORATION

## Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/14/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
03/14/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	W. Shaw
03/16/06	Ticket refund	New York, NY	-\$539.30	Vendor	W. Shaw
03/23/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	D. Resnick
03/23/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
03/24/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
03/24/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
03/24/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
03/27/06	NY/Detroit	New York, NY	\$539.30	Vendor	D. Resnick
03/27/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
03/27/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
03/27/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	W. Shaw
03/29/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
03/29/06	Detroit/NY	New York, NY	\$539.30	Vendor	D. Resnick
03/29/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
04/05/06	NY/Detroit	New York, NY	\$539.30	Vendor	W. Shaw
04/05/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
04/06/06	Detroit/NY	New York, NY	\$539.30	Vendor	W. Shaw
04/10/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	N. Torracco
04/10/06	Tzell service charge	New York, NY	\$25.00	Vendor	N. Torracco
04/09/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
04/10/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	W. Shaw
04/10/06	Tzell service charge	New York, NY	\$25.00	Vendor	W. Shaw
04/10/06	Tzell service charge	New York, NY	\$25.00	Vendor	N. Torracco
<b>Total</b>			\$7,360.90		

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/20/06	From office to home	New York, NY	\$9.25	Vendor	D. Resnick
01/26/06	From office to home	New York, NY	\$10.00	Vendor	D. Resnick
02/07/06	From office to home	New York, NY	\$24.48	Vendor	D. Resnick
02/22/06	From office to home	New York, NY	\$49.47	Vendor	D. Resnick
02/28/06	From office to home	New York, NY	\$24.48	Vendor	D. Resnick
03/03/06	From office to home	New York, NY	\$12.00	Vendor	D. Resnick
03/12/06	From office to home	New York, NY	\$101.00	Vendor	D. Resnick
03/12/06	From airport to company	Detroit, MI	\$6.00	Vendor	N. Toraco
03/12/06	From office to home	New York, NY	\$54.00	Vendor	D. Resnick
03/13/06	From meeting to airport	Detroit, MI	\$112.30	Vendor	D. Resnick
03/13/06	From airport to home	New York, NY	\$36.00	Vendor	W. Shaw
03/14/06	From home to airport	New York, NY	\$89.00	Vendor	W. Shaw
03/14/06	From airport to company	Detroit, MI	\$9.00	Vendor	W. Shaw
03/17/06	From office to home	New York, NY	\$27.54	Vendor	D. Resnick
03/17/06	From home to early meeting	New York, NY	\$9.00	Vendor	W. Shaw
03/20/06	From office to home	New York, NY	\$10.00	Vendor	W. Shaw
03/21/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
03/22/06	From office to home	New York, NY	\$87.00	Vendor	D. Resnick
03/23/06	From airport to company	Detroit, MI	\$59.00	Vendor	W. Shaw
03/23/06	From airport to company	Detroit, MI	\$49.47	Vendor	W. Shaw
03/23/06	From home to airport	New York, NY	\$29.58	Vendor	D. Resnick
03/24/06	From office to home	New York, NY	\$7.50	Vendor	D. Resnick
03/26/06	From office to home (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
03/26/06	From office to home (wknd)	New York, NY	\$24.48	Vendor	D. Resnick
03/26/06	From office to home (wknd)	New York, NY	\$82.00	Vendor	D. Resnick
03/27/06	From airport to company	Detroit, MI	\$89.00	Vendor	W. Shaw
03/27/06	From airport to company	Detroit, MI	\$23.00	Vendor	W. Shaw
03/27/06	From company to hotel	Detroit, MI	\$27.54	Vendor	D. Resnick
03/27/06	From office to home	New York, NY	\$24.00	Vendor	W. Shaw
03/28/06	From hotel to company	Detroit, MI	\$7.00	Vendor	W. Shaw
03/29/06	From office to home	New York, NY	\$117.81	Vendor	D. Resnick
03/29/06	From airport to office	New York, NY	\$9.50	Vendor	D. Resnick
03/29/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
03/30/06	From office to home	New York, NY		Vendor	W. Shaw

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/30/06	From office to home	New York, NY	\$24.48	Vendor	D. Resnick
03/31/06	From office to home	New York, NY	\$11.00	Vendor	W. Shaw
04/03/06	From home to office for early mtg	New York, NY	\$7.00	Vendor	W. Shaw
04/04/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
04/04/06	From office to home	New York, NY	\$24.48	Vendor	D. Resnick
04/05/06	From airport to company	Detroit, MI	\$89.00	Vendor	W. Shaw
04/05/06	From meeting to airport	Detroit, MI	\$54.00	Vendor	W. Shaw
04/05/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
04/06/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
04/06/06	From airport to office	New York, NY	\$32.00	Vendor	W. Shaw
04/07/06	From office to home	New York, NY	\$6.00	Vendor	W. Shaw
04/08/06	From office to home (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
04/10/06	From meeting to airport	Detroit, MI	\$75.00	Vendor	W. Shaw
04/10/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
04/10/06	From airport to home	New York, NY	\$87.21	Vendor	W. Shaw
04/11/06	From office to airport	New York, NY	\$48.45	Vendor	A. Pasricha
<b>Total</b>			<b>\$1,825.96</b>		

# **DELPHI CORPORATION**

## **Hotel Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/12/06	The Marriott 1 night	Detroit, MI	\$224.87	Vendor	D. Resnick
03/14/06	The Marriott 1 night	Detroit, MI	\$247.47	Vendor	W. Shaw
03/23/06	The Marriott 1 night	Detroit, MI	\$247.47	Vendor	D. Resnick
03/23/06	The Marriott 1 night	Detroit, MI	\$247.47	Vendor	W. Shaw
03/27/06	The Townsend Hotel 1 night	Birmingham, MI	\$262.80	Vendor	W. Shaw
03/28/06	The Townsend Hotel 1 night	Birmingham, MI	\$262.80	Vendor	W. Shaw
04/05/06	The Westin 1 night	Troy, MI	\$305.52	Vendor	W. Shaw
<b>Total</b>			<b>\$1,798.40</b>		

# **DELPHI CORPORATION**

## **Legal Fee Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/13/06	Debevoise & Plimpton	New York, NY	\$2,449.02	Vendor	Various
<b>Total</b>			\$2,449.02		

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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Invoice Number: 1054358

April 13, 2006

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Todd R. Snyder

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$2,427.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>22.02</u></b>
<b>Total Amount Due</b>	<b><u>\$2,449.02</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Account # 4919-9225  
Invoice No.: 1054358

*Tax Identification Number 13 - 5537279*



DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1054358

April 13, 2006

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Todd R. Snyder

Matter Number: 21689.1038

For Professional Services and Advice rendered from March 1, 2006 through March 31, 2006 in connection with  
**ORACLE**

Date	Timekeeper	Narrative	Hours	Amount
03/01/06	R Hahn	Review fee application; conference with I. Watnik re: same	0.80	660.00
03/01/06	I Watnik	Office conference with R. Hahn re comments to first interim quarterly fee application; prepare mark-up of same with additonal comments; send same to Rothschild	1.40	623.00
03/01/06	M Cronin	Attn to emails re holdback	0.10	44.50
03/07/06	R Hahn	Telephone conference with M. Cronin re fee application.	0.20	165.00
03/23/06	M Cronin	Review of first interim fee application and emails w/ RFH re same	1.30	578.50
03/24/06	M Cronin	Email to BW with comments on fee app	0.10	44.50
03/27/06	M Cronin	VM to Shaw re application	0.10	44.50
03/28/06	M Cronin	Review of Delphi notice and docket per same	0.60	267.00
Hours / Amount:			4.60	\$2,427.00

Disbursement & Other Charges:	Amount
Lawyer OT Expense - Transportation	21.42

Disbursement & Other Charges:	Amount
Duplicating	0.60
Disbursement Total:	\$22.02

**Total this Matter : \$2,449.02**

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	1.00	825.00	825.00
<b>TOTAL FOR PARTNER</b>	<b>1.00</b>		<b>\$825.00</b>
ASSOCIATE			
Maureen A. Cronin	2.20	445.00	979.00
Ilissa L. Watnik	1.40	445.00	623.00
<b>TOTAL FOR ASSOCIATE</b>	<b>3.60</b>		<b>\$1,602.00</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ORACLE*

*Client / Matter Number: 21689.1038*

*Period Covered: March 1, 2006 through March 31, 2006*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Debevoise & Plimpton*

*April 13, 2006*

*Client : ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1054358*

<b>Total Fees</b>	<b>\$2,427.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>22.02</u></b>
<b>Total Amount Due</b>	<b><u>\$2,449.02</u></b>

# **DELPHI CORPORATION**

## **Miscellaneous Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring					
03/27/06	Non-receipt expense	New York, NY	\$3.71	Vendor	W. Shaw
04/30/06	Non-receipt expense (supplies)	New York, NY	\$110.08	Vendor	Various
<b>Total</b>			\$113.79		

# DELPHI CORPORATION

## Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/12/06	Traveling meal (lunch)	New York, NY	\$7.24	Vendor	D. Resnick
03/13/06	Traveling meal (b'fast)	Detroit, MI	\$15.26	Vendor	D. Resnick
03/14/06	Traveling meal (dinner)	Detroit, MI	\$49.00	Vendor	W. Shaw
03/21/06	Working lunch while in court	New York, NY	\$20.20	Vendor	W. Shaw & M. Stein
03/23/06	Traveling meal (dinner)	New York, NY	\$7.78	Vendor	D. Resnick
03/23/06	Traveling meal (dinner)	Detroit, MI	\$151.30	Vendor	D. Resnick & W. Shaw
03/23/06	Traveling meal (b'fast)	New York, NY	\$9.06	Vendor	W. Shaw
03/24/06	Traveling meal (b'fast)	Detroit, MI	\$19.26	Vendor	D. Resnick & W. Shaw
03/24/06	Traveling meal (lunch)	Detroit, MI	\$90.26	Vendor	D. Resnick & W. Shaw
03/27/06	Traveling meal (dinner)	Detroit, MI	\$6.69	Vendor	W. Shaw
03/27/06	Traveling meal (b'fast)	New York, NY	\$9.54	Vendor	W. Shaw
03/28/06	Traveling meal (lunch)	Detroit, MI	\$20.00	Vendor	M. Stein
04/03/06	Working dinner	New York, NY	\$16.00	Vendor	W. Shaw
04/05/06	Traveling meal (dinner)	New York, NY	\$20.00	Vendor	M. Stein
04/04/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/05/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/05/06	Traveling meal (b'fast)	New York, NY	\$6.69	Vendor	W. Shaw
04/05/06	Traveling meal (lunch)	New York, NY	\$8.22	Vendor	W. Shaw
04/05/06	Dinner meeting	Detroit, MI	\$494.83	Vendor	N. Torracco, J. Pritchett, M. Pokrassa & A. Emrikian
04/05/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
04/06/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/06/06	Traveling meal (b'fast)	Detroit, MI	\$6.36	Vendor	W. Shaw
04/06/06	Traveling meal (b'fast)	Detroit, MI	\$4.74	Vendor	W. Shaw
04/07/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/08/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	N. Torracco
04/09/06	Working dinner (wknd)	New York, NY	\$9.30	Vendor	N. Torracco
04/09/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	M. Stein
04/10/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/10/06	Traveling meal (b'fast)	New York, NY	\$9.60	Vendor	W. Shaw
04/10/06	Traveling meal (dinner)	New York, NY	\$9.16	Vendor	N. Torracco
04/10/06	Traveling meal (lunch)	New York, NY	\$11.88	Vendor	N. Torracco
04/11/06	Working dinner	Detroit, MI	\$20.00	Vendor	E. Irion
04/11/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/11/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
04/12/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
04/13/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
04/17/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torracco
04/17/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion

# DELPHI CORPORATION

## Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/18/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torraco
04/20/06	Working dinner	New York, NY	\$10.98	Vendor	N. Torraco
04/20/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/21/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
04/21/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/22/06	Working dinner (wknd)	New York, NY	\$16.04	Vendor	E. Irion
04/22/06	Working dinner	New York, NY	\$9.30	Vendor	N. Torraco
04/22/06	Working lunch (wknd)	New York, NY	\$11.43	Vendor	E. Irion
04/23/06	Working dinner (wknd)	New York, NY	\$11.08	Vendor	E. Irion
04/23/06	Working lunch (wknd)	New York, NY	\$9.30	Vendor	N. Torraco
04/23/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	E. Irion
04/24/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torraco
04/24/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
04/24/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/25/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/25/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torraco
04/26/06	Working dinner	New York, NY	\$20.00	Vendor	N. Torraco
04/26/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/26/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
04/27/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
04/28/06	Working dinner	New York, NY	\$20.00	Vendor	E. Irion
04/28/06	Working dinner	New York, NY	\$20.00	Vendor	M. Stein
04/28/06	Working dinner	New York, NY	\$11.52	Vendor	N. Torraco
04/29/06	Working dinner (wknd)	New York, NY	\$13.12	Vendor	E. Irion
04/29/06	Working dinner (wknd)	New York, NY	\$17.84	Vendor	W. Shaw
04/29/06	Working dinner (wknd)	New York, NY	\$17.85	Vendor	M. Stein
04/29/06	Working lunch (wknd)	New York, NY	\$10.14	Vendor	E. Irion
04/29/06	Working lunch (wknd)	New York, NY	\$9.30	Vendor	N. Torraco
04/29/06	Working lunch (wknd)	New York, NY	\$13.07	Vendor	E. Irion
04/30/06	Working lunch (wknd)	New York, NY	\$9.30	Vendor	N. Torraco
04/30/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	N. Torraco
04/30/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	W. Shaw
04/30/06	Working dinner (wknd)	New York, NY	\$20.00	Vendor	E. Irion
<b>Total</b>			\$1,832.64		

# DELPHI CORPORATION

## Word Processing Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring	Word processing charge	New York, NY	\$2,307.57	Vendor	Various
Apr-06					
<b>Total</b>			\$2,307.57		



**DELPHI CORPORATION**

**Copy Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Apr-06	Black & white and color copies	New York, NY	\$2,791.70	\$0.10/page B&W \$1.00/page Color	Various
<b>Total</b>			\$2,791.70		

## DELPHI CORPORATION

### Research/Database Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/06/06	Pacer Service Center	New York, NY	\$220.16	Vendor	Various
Apr-06	Research materials	New York, NY	\$50.00	Vendor	E. Irion
Apr-06	Research materials	New York, NY	\$50.00	Vendor	E. Irion
Apr-06	Research materials	New York, NY	\$100.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$50.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$100.00	Vendor	E. Irion
Apr-06	Research materials	New York, NY	\$350.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$50.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$150.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$150.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$300.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$300.00	Vendor	M. Stein
Apr-06	Research materials	New York, NY	\$200.00	Vendor	M. Stein
<b>Total</b>			\$2,070.16		

## DELPHI CORPORATION

### Telephone/Communication Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/05/05	Client discussion/cellular	New York, NY	\$46.55	Vendor	D. Resnick
01/03/06	Client discussion/cellular	New York, NY	\$40.02	Vendor	D. Resnick
02/01/06	Client discussion/cellular	New York, NY	\$54.02	Vendor	D. Resnick
02/20/06	Client discussion/cellular	New York, NY	\$69.65	Vendor	W. Shaw
03/02/06	Conference call	New York, NY	\$7.01	Vendor	W. Shaw & 2 parties
03/03/06	Conference call	New York, NY	\$25.73	Vendor	W. Shaw & 4 parties
03/03/06	Client discussion/cellular	New York, NY	\$38.40	Vendor	D. Resnick
03/04/06	Conference call	New York, NY	\$10.06	Vendor	W. Shaw & 2 parties
03/12/06	Conference call	New York, NY	\$75.06	Vendor	W. Shaw & 7 parties
03/13/06	Conference call	New York, NY	\$7.68	Vendor	W. Shaw & 2 parties
03/15/06	Conference call	New York, NY	\$7.58	Vendor	W. Shaw & 2 parties
03/15/06	Conference call	New York, NY	\$16.49	Vendor	W. Shaw & 1 party
03/15/06	Conference call	New York, NY	\$17.15	Vendor	W. Shaw & 2 parties
03/17/06	Conference call	New York, NY	\$55.20	Vendor	E. Irion
03/20/06	Client discussion/cellular	New York, NY	\$68.52	Vendor	W. Shaw
03/20/06	Client discussion/cellular	New York, NY	\$31.96	Vendor	W. Shaw & 7 parties
03/28/06	Conference call	New York, NY	\$11.40	Vendor	W. Shaw & 5 parties
03/31/06	Conference call	New York, NY			
<b>Total</b>			<b>\$582.48</b>		

# DELPHI CORPORATION

## Courier Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/30/06	Federal Express Corp.	New York NY	\$14.12	Vendor	W. Shaw
03/30/06	Federal Express Corp.	New York NY	\$10.49	Vendor	W. Shaw
03/30/06	Federal Express Corp.	New York NY	\$10.49	Vendor	W. Shaw
03/30/06	Federal Express Corp.	New York NY	\$10.49	Vendor	W. Shaw
03/30/06	Federal Express Corp.	New York NY	\$10.49	Vendor	W. Shaw
03/30/06	Federal Express Corp.	New York NY	\$13.69	Vendor	W. Shaw
<b>Total</b>			<b>\$69.77</b>		

30 June 2006

David M. Sherbin, Esq.  
General Counsel  
Delphi Corporation  
5725 Delphi Drive  
Troy, Michigan 48098-2815



Dear David:

Enclosed please find our statement of fees for professional services rendered and expenses incurred by Rothschild Inc. for the period May 1, 2006 through May 31, 2006 (the "Statement"). This Statement has been prepared in accordance with the Order Under 11 U.S.C. 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated November 4, 2005 (the "Order"). The compensation owed Rothschild Inc. by Delphi Corporation is calculated pursuant to the Order and the Final Order Under 11 U.S.C. 327(a) and 328 Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker to Debtors dated November 30, 2005.

Please feel free to call me or David Resnick at (212) 403-5252 if you should have any questions regarding this invoice.

Very truly yours,

WRS/dgs  
Enclosure:

Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
[www.rothschild.com](http://www.rothschild.com)

William R. Shaw  
Director  
Telephone (212) 403-5221  
Facsimile (212) 403-5454  
Email [david.resnick@us.rothschild.com](mailto:david.resnick@us.rothschild.com)



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450 Lexington Avenue  
New York, New York 10017

Valeria Venable  
GE Plastics, Americas Credit Manager  
9930 Kinsey Avenue  
Huntersville, NC 28078

# Invoice

**Invoice** 0606 DLR DPH1

**Date** 30 June 2006



Delphi Corporation  
5725 Delphi Drive  
Troy Michigan 48098-2815

**For the attention of** David M. Sherbin, Esq., General Counsel

Monthly advisory fee: May 1, 2006 – May 31, 2006	\$250,000.00
80 percent of advisory fee:	X 0.80
	200,000.00
Out-of-Pocket expenses:	10,561.93
<b>Total Due</b>	<b>\$210,561.93</b>

The disbursements and charges reflected on this statement are only those that have been booked at the end of this billing period.  
Disbursements and charges received and booked after the closing date of this statements will be billed subsequently.

Please transfer funds to:

JP Morgan Chase Address 500 Stanton Christiana Road Newark, DE 19713	Account Name: Rothschild Inc. Account Number: 0 045 42 212 ABA: 021000021
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## **DELPHI CORPORATION**

### **Summary of Out-of-Pocket Expenses**

**May 1, 2006 - May 31, 2006**

Travel	\$3,415.80
Taxis/Tolls/Parking	2,044.63
Hotel	587.31
Legal Fees	-
Miscellaneous	109.40
Meals	1,105.96
Word Processing	1,327.77
Copies	1,266.10
Research/Database	501.13
Telephone/Communications	-
Courier Services	<u>203.83</u>
<b>Total</b>	<b>\$ 10,561.93</b>



# DELPHI CORPORATION

## Travel Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring					
03/27/06	Agency fee	New York, NY	\$100.00	Vendor	G. Rosenfeld
03/27/06	Detroit/NY	New York, NY	\$539.30	Vendor	G. Rosenfeld
04/05/06	Ticket refund	New York, NY	-\$539.30	Vendor	W. Shaw
04/06/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	M. Barr
04/26/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	W. Shaw
04/26/06	NY/Detroit/NY	New York, NY	\$1,078.60	Vendor	D. Resnick
04/26/06	Tzell service charge	New York, NY	\$25.00	Vendor	D. Resnick
05/02/06	Tzell service charge	New York, NY	\$55.00	Vendor	D. Resnick
<b>Total</b>			\$3,415.80		

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/22/06	From office to home (wknd)	New York, NY	\$7.00	Vendor	E. Irion
01/22/06	From home to office (wknd)	New York, NY	\$9.00	Vendor	E. Irion
01/28/06	From office to home (wknd)	New York, NY	\$6.00	Vendor	E. Irion
01/28/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	E. Irion
03/09/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
03/14/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
03/24/06	From airport to home	New York, NY	\$107.61	Vendor	D. Resnick
03/24/06	From airport to home	New York, NY	\$92.31	Vendor	W. Shaw
03/26/06	From office to home	New York, NY	\$52.33	Vendor	A. Causer
03/27/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
03/29/06	From office to home	New York, NY	\$11.00	Vendor	N. Torracco
03/29/06	From airport to home	New York, NY	\$100.47	Vendor	W. Shaw
03/30/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
04/02/06	From home to office (wknd)	New York, NY	\$13.00	Vendor	N. Torracco
04/02/06	From office to home (wknd)	New York, NY	\$6.00	Vendor	N. Torracco
04/03/06	From office to home	New York, NY	\$8.00	Vendor	N. Torracco
04/05/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
04/06/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
04/07/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
04/08/06	From office to home (wknd)	New York, NY	\$9.00	Vendor	N. Torracco
04/09/06	From office to home (wknd)	New York, NY	\$6.00	Vendor	N. Torracco
04/09/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torracco
04/10/06	From office to home	New York, NY	\$89.00	Vendor	W. Shaw
04/10/06	From airport to meeting	Detroit, MI	\$6.00	Vendor	N. Torracco
04/11/06	From office to home	New York, NY	\$7.00	Vendor	N. Torracco
04/13/06	From office to home	New York, NY	\$7.00	Vendor	N. Torracco
04/14/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
04/18/06	From office to home	New York, NY	\$6.00	Vendor	N. Torracco
04/19/06	From office to home	New York, NY	\$10.00	Vendor	N. Torracco
04/20/06	From office to home	New York, NY	\$8.00	Vendor	N. Torracco
04/21/06	From office to home	New York, NY	\$10.00	Vendor	N. Torracco
04/21/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
04/22/06	From office to home (wknd)	New York, NY	\$5.00	Vendor	N. Torracco

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/22/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
04/23/06	From office to home (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
04/23/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
04/23/06	From office to home (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
04/23/06	From home to office (wknd)	New York, NY	\$8.50	Vendor	W. Shaw
04/24/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
04/24/06	From office to home	New York, NY	\$9.50	Vendor	W. Shaw
04/24/06	From office to home	New York, NY	\$10.00	Vendor	D. Resnick
04/25/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
04/25/06	From office to home	New York, NY	\$7.50	Vendor	W. Shaw
04/26/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco
04/26/06	From airport to meeting	Detroit, MI	\$89.00	Vendor	W. Shaw
04/26/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
04/26/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
04/26/06	From airport to home	New York, NY	\$84.15	Vendor	W. Shaw
04/26/06	From airport to company	New York, NY	\$85.00	Vendor	D. Resnick
04/26/06	From airport to home	New York, NY	\$80.07	Vendor	D. Resnick
04/27/06	From office to home	New York, NY	\$7.00	Vendor	N. Torraco
04/28/06	From office to home	New York, NY	\$8.50	Vendor	W. Shaw
04/28/06	From home to office for early meeting	New York, NY	\$7.00	Vendor	W. Shaw
04/29/06	From office to home (wknd)	New York, NY	\$7.00	Vendor	N. Torraco
04/29/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
04/29/06	From office to home (wknd)	New York, NY	\$9.00	Vendor	W. Shaw
04/29/06	From office to home (wknd)	New York, NY	\$7.50	Vendor	W. Shaw
04/29/06	From home to office (wknd)	New York, NY	\$8.00	Vendor	N. Torraco
04/30/06	From office to home (wknd)	New York, NY	\$12.00	Vendor	N. Torraco
04/30/06	From home to office (wknd)	New York, NY	\$7.00	Vendor	W. Shaw
04/30/06	From office to home (wknd)	New York, NY	\$8.50	Vendor	W. Shaw
04/30/06	From home to office (wknd)	New York, NY	\$6.00	Vendor	N. Torraco
05/01/06	From office to home	New York, NY	\$7.00	Vendor	W. Shaw
05/01/06	From home to office for early meeting	New York, NY	\$9.50	Vendor	N. Torraco
05/01/06	From office to home	New York, NY	\$6.00	Vendor	W. Shaw
05/02/06	From office to home	New York, NY	\$6.00	Vendor	W. Shaw
05/03/06	From office to home	New York, NY	\$6.00	Vendor	N. Torraco

# **DELPHI CORPORATION** **Taxi/Tolls/Parking Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/03/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
05/03/06	From office to home	New York, NY	\$24.48	Vendor	D. Resnick
05/05/06	From office to home	New York, NY	\$8.00	Vendor	N. Torraco
05/05/06	From office to home	New York, NY	\$27.54	Vendor	D. Resnick
05/06/06	From office to home (wknd)	New York, NY	\$15.00	Vendor	W. Shaw
05/07/06	From office to home (wknd)	New York, NY	\$5.00	Vendor	N. Torraco
05/07/06	From office to home (wknd)	New York, NY	\$9.00	Vendor	W. Shaw
05/07/06	From home to office (wknd)	New York, NY	\$8.00	Vendor	W. Shaw
05/07/06	From office to home	New York, NY	\$10.00	Vendor	D. Resnick
05/08/06	From office to home	New York, NY	\$7.00	Vendor	W. Shaw
05/08/06	From office to home	New York, NY	\$10.00	Vendor	D. Resnick
05/09/06	From court to home	New York, NY	\$12.00	Vendor	W. Shaw
05/09/06	From meeting to home	New York, NY	\$51.00	Vendor	D. Resnick
05/10/06	From office to court	New York, NY	\$10.00	Vendor	W. Shaw
05/11/06	From office to home	New York, NY	\$9.00	Vendor	W. Shaw
05/12/06	From office to home	New York, NY	\$10.00	Vendor	W. Shaw
05/15/06	From home to airport	New York, NY	\$49.47	Vendor	W. Shaw
05/15/06	From meeting to company	Detroit, MI	\$40.00	Vendor	W. Shaw
05/17/06	From office to home	New York, NY	\$8.00	Vendor	W. Shaw
05/18/06	From airport to home	New York, NY	\$84.15	Vendor	D. Resnick
05/18/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
05/22/06	From office to home	New York, NY	\$25.50	Vendor	D. Resnick
05/23/06	From office to home	New York, NY	\$26.52	Vendor	D. Resnick
05/25/06	From airport to home	New York, NY	\$88.23	Vendor	D. Resnick
05/31/06	From home to airport	New York, NY	\$49.47	Vendor	D. Resnick
05/31/06	From airport to home	New York, NY	\$73.95	Vendor	W. Shaw
<b>Total</b>			<b>\$2,044.63</b>		

# **DELPHI CORPORATION**

## **Hotel Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/30/06	The Townsend Hotel 1 night	Birmingham, MI	\$281.79	Vendor	G. Rosenfeld
04/05/06	The Westin 1 night	Troy, MI	\$305.52	Vendor	M. Barr
<b>Total</b>			\$587.31		

# **DELPHI CORPORATION**

## **Miscellaneous Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
Incurred					
04/05/06	Non-receipt expense	New York, NY	\$5.56	Vendor	G. Rosenfeld
05/31/06	Non-receipt expense (supplies)	New York, NY	\$103.84	Vendor	Various
<b>Total</b>			\$109.40		

# DELPHI CORPORATION

## Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/06/06	Traveling meal (lunch)	New York, NY	\$39.57	Vendor	M. Barr, C. Lawrence & A. Kurganska
04/12/06	Dinner meeting	New York, NY	\$68.55	Vendor	D. Resnick & H. Miller
04/25/06	Working dinner	New York, NY	\$25.00	Vendor	E. Irlon
04/26/06	Traveling meal (b'fast)	New York, NY	\$5.94	Vendor	D. Resnick
04/26/06	Traveling meal (dinner)	Detroit, MI	\$61.38	Vendor	D. Resnick, H. Miller & M. Bienenstock
04/26/06	Traveling meal (dinner)	Detroit, MI	\$2.22	Vendor	W. Shaw
05/01/06	Working dinner	New York, NY	\$25.00	Vendor	M. Stein
05/01/06	Working dinner	New York, NY	\$23.67	Vendor	E. Irlon
05/01/06	Working dinner	New York, NY	\$25.00	Vendor	N. Torraco
05/02/06	Working dinner	New York, NY	\$25.00	Vendor	E. Irlon
05/02/06	Working dinner	New York, NY	\$24.77	Vendor	M. Stein
05/02/06	Working dinner	New York, NY	\$25.00	Vendor	N. Torraco
05/03/06	Working dinner	New York, NY	\$17.21	Vendor	N. Torraco
05/03/06	Working dinner	New York, NY	\$24.96	Vendor	M. Stein
05/05/06	Working dinner	New York, NY	\$25.00	Vendor	A. Causer
05/05/06	Working dinner	New York, NY	\$23.09	Vendor	E. Irlon
05/06/06	Working b'fast (wknd)	New York, NY	\$9.53	Vendor	E. Irlon
05/07/06	Working lunch (wknd)	New York, NY	\$13.03	Vendor	E. Irlon
05/07/06	Working b'fast (wknd)	New York, NY	\$9.30	Vendor	N. Torraco
05/09/06	Working dinner	New York, NY	\$10.98	Vendor	N. Torraco
05/09/06	Working b'fast - court	New York, NY	\$2.88	Vendor	W. Shaw
05/09/06	Dinner meeting	New York, NY	\$436.06	Vendor	DR, W, J. Sheehan, J. Berk, G. Panagakis & R. Eisenberg
05/10/06	Working dinner	New York, NY	\$25.00	Vendor	N. Torraco
05/11/06	Working dinner	New York, NY	\$18.17	Vendor	M. Stein
05/11/06	Working dinner	New York, NY	\$25.00	Vendor	E. Irlon
05/12/06	Working dinner	New York, NY	\$25.00	Vendor	A. Causer
05/13/06	Working b'fast (wknd)	New York, NY	\$9.30	Vendor	N. Torraco
05/15/06	Working dinner	New York, NY	\$19.88	Vendor	N. Torraco
05/15/06	Traveling meal (b'fast)	New York, NY	\$6.69	Vendor	W. Shaw
05/16/06	Traveling meal (dinner)	New York, NY	\$5.17	Vendor	W. Shaw
05/17/06	Working dinner	New York, NY	\$23.61	Vendor	M. Stein
05/19/06	Working dinner	New York, NY	\$25.00	Vendor	N. Torraco
<b>Total</b>			\$1,105.96		

# DELPHI CORPORATION

## Word Processing Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurred May-06	Word processing charge	New York, NY	\$1,327.77	Vendor	Various
<b>Total</b>			\$1,327.77		



# DELPHI CORPORATION

## Research/Database Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
May-06	Research materials	New York, NY	\$50.00	Vendor	M. Stein
05/20/06	Thomson Financial	New York, NY	\$160.30	Vendor	Various
05/22/06	Thomson Financial	New York, NY	\$24.01	Vendor	Various
05/23/06	Thomson Financial	New York, NY	\$74.08	Vendor	Various
05/23/06	Factiva	New York, NY	\$192.74	Vendor	Various
<b>Total</b>			\$501.13		

**DELPHI CORPORATION**

**Copy Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
May-06	Black & white and color copies	New York, NY	\$1,266.10	\$0.10/page B&W \$1.00/page Color	Various
<b>Total</b>			\$1,266.10		

# DELPHI CORPORATION

## Courier Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/31/06	Deluxe Delivery System	New York NY	\$17.50	Vendor	Various
04/28/06	Federal Express Corp.	New York NY	\$14.06	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$24.85	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$10.44	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$10.44	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$14.03	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$14.03	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$13.63	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$10.44	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$14.03	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$25.28	Vendor	W. Shaw
04/28/06	Federal Express Corp.	New York NY	\$15.56	Vendor	D. Grasso-Shandley
04/28/06	Federal Express Corp.	New York NY	\$10.44	Vendor	W. Shaw
05/04/06	Federal Express Corp.	New York NY	\$9.10	Vendor	N. Torracco
<b>Total</b>			<b>\$203.83</b>		